Parking Report: Wallace Deck and Rosemary/Columbia Lot (Q1 23-24)

Town of Chapel Hill

Economic Development and Parking Services

October 17, 2023

Introduction

This report compares usage of the Wallace Parking Deck and Rosemary/Columbia lot in 2023 and 2019 for the months of July-Aug(Q1) using data aggregated from ingress/egress sensors installed at these facilities.

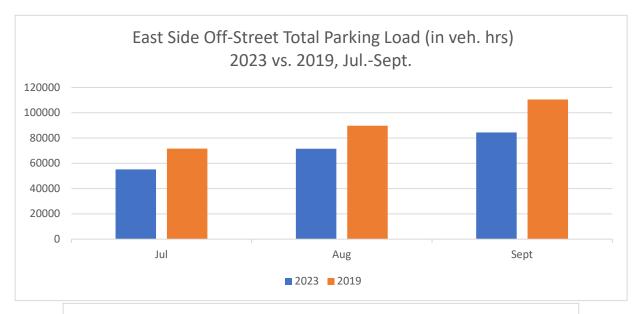
Summary

- The Wallace Deck supplied approximately 75-80% of its pre-pandemic vehicle hours when compared to Q1 19-20 activity levels.
- Reduction in activity at Wallace was seen most in July, M-W, likely due to continued remote work and lack of year-round office traffic; and August-September daytime throughout the week, possibly due to inconvenience of road closure (starting 8/21) and recent events on UNC campus deterring downtown visitors.
- The Rosemary Columbia lot remains over-occupied, regularly exceeding 95% peak daily occupancy. This lot supplied approximately 75% of its 2019-level total vehicle hours, but this is after its capacity was reduced by 37% from 104 to 68 Spaces. Relative to its reduced size, it has consistently outperformed its 2019 efficiency by up to 23%.
- Combined with the Wallace Deck's 308 Spaces, the R/C lot reduction amounts to a 9% decrease in the overall off-street parking system on the East Side. Relative to this reduced capacity, the Wallace Deck and R/C Lot combined are performing at 83%-87% of 2019 efficiency levels. A complete return to pre-pandemic parking demand before construction of the new Rosemary St Parking Deck is complete would routinely require employees and visitors to seek West End parking.

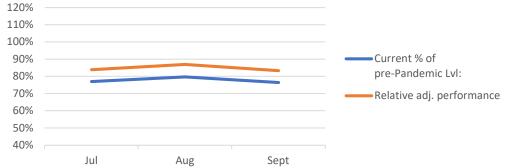
Comments:

• The sensors utilized for this report are approximately 97% accurate

East Side Combined Off-Street Parking Overview



Jul.-Sept. 2023: % of pre-Pandemic Demand Level (vs. adjusted performance)

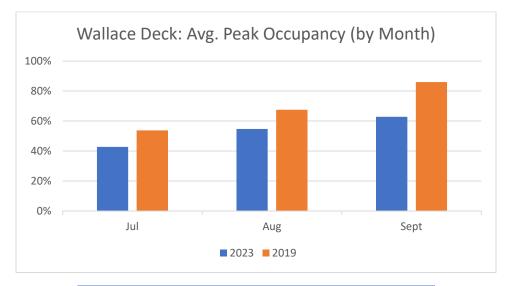


East Side Off-Street Total Parking Load (in veh. Hrs)				
	Jul	A	ug Se	pt
	2019	71650	89678	110457
	2023	55132	71506	84457
Current % of pre-Pandemic LvI:		77%	80%	76%
Relative performance adj. for reduced capacity:		84%	87%	83%

(Note: Since 2019, the capacity of the Rosemary/Columbia Lot was reduced from 104 to 68 spaces)

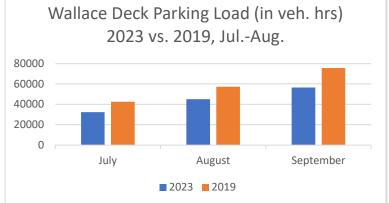
Wallace Deck: Overview

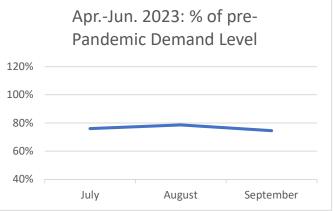
Peak Occupancy Metrics



Wallace Deck: Avg. Peak Occupancy (by Month)					
		Jul	Aug	Sept	
	2019	54%	68%	86%	
	2023	43%	55%	63%	
Current % of					
pre-Pandemic LvI:		80%	81%	73%	

Total Demand Overview (measured in vehicle hours):

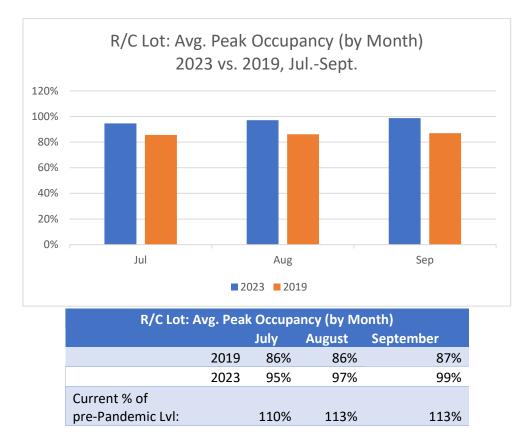




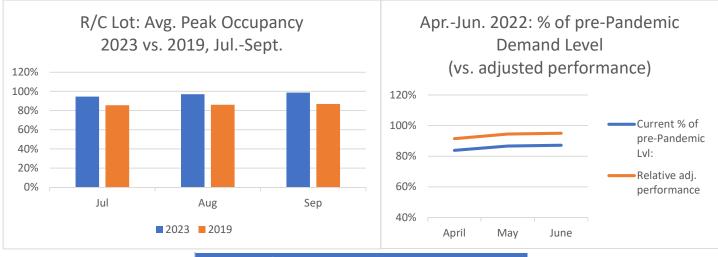
Wallace Deck Total Parking Load (in veh. Hrs)					
	July	August	September		
2019	42549	57252	75669		
2023	32350	45015	56421		
Current % of					
pre-Pandemic LvI:	76%	79%	75%		

R/C Lot: Overview

Peak Occupancy Metrics:



Total Demand Overview (measured in vehicle hours):



Rosemary/Columbia Lot Total Parking Load (in veh. Hrs)				
	Apr	May	Jun	
2019	38583	32969	29428	
2023	27101	25505	23030	
Current % of				
pre-Pandemic LvI:	70%	77%	78%	
Relative adj. performance	104%	115%	116%	

(Note: Since 2019, the capacity of the Rosemary/Columbia Lot was reduced from 104 to 68 spaces.)